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INDIANA
DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



January 2022
Labor Market Review

Distributed by: Northern Indiana Workforce Board

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LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for January 2022, Released March 2022

State Employment and Unemployment

Unemployment rates were lower in January in 19 states, higher in 2 states and the District of Columbia, and stable in 29 states, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District had jobless rate decreases from a year earlier and one state was little changed. Nebraska and Utah had the lowest jobless rates in January, 2.2 percent each. The next lowest rates were in Indiana, 2.4 percent, and Kansas, 2.6 percent. The rates in these four states set new series lows, as did the rates in the following six states (all state series begin in 1976): Arkansas (3.2 percent), Georgia (3.2 percent), Mississippi (4.6 percent), Montana (2.7 percent), Oklahoma (2.7 percent), and West Virginia (4.1 percent). The District of Columbia had the highest unemployment rate, 6.3 percent, followed by New Mexico, 5.9 percent, and California, 5.8 percent. The national unemployment rate, 4.0 percent, was little changed over the month, but was 2.4 percentage points lower than in January 2021.

Nonfarm payroll employment increased in 9 states and was essentially unchanged in 41 states and the District of Columbia in January 2022. Over the year, nonfarm payroll employment increased in 46 states and the District and was essentially unchanged in 4 states.



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State (seasonally adjusted): January 2022

U.S. - 4%

Illinois - 5%

Indiana - 2.4%

Kentucky - 4.4%

Michigan - 4.9%

Ohio - 4.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): January 2022

#22 - St. Joseph (2.6%)

#24 - Fulton (2.5%)

#67 - Marshall (1.9%)

#77 - Kosciusko (1.8%)

#89 - Elkhart (1.6%)

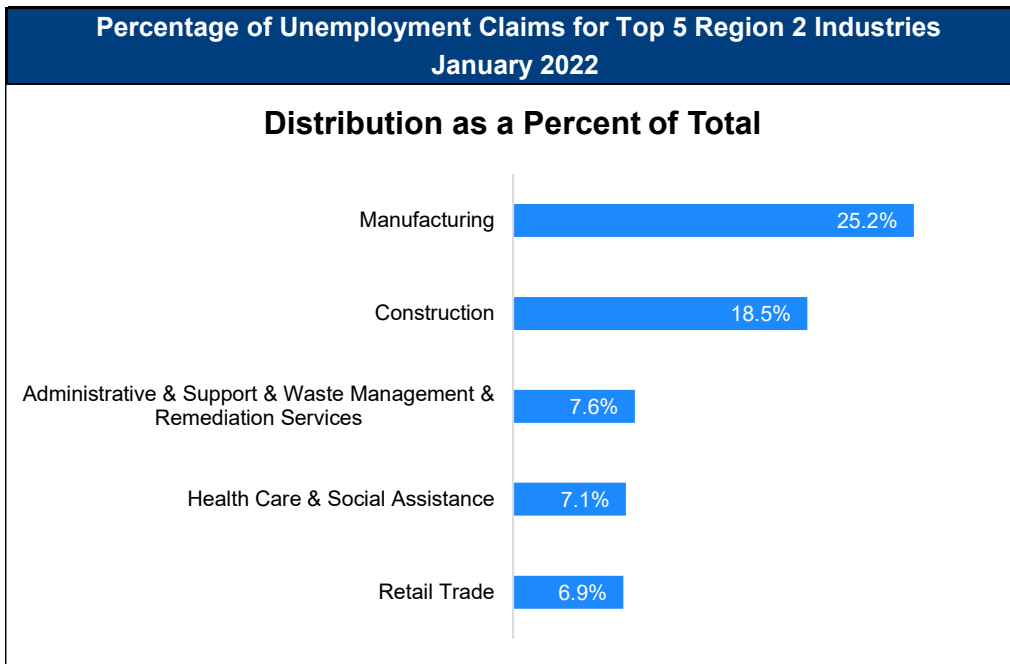
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

January 2022 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jan-22	Dec-21	Jan-21
U.S.	162,825,000	155,618,000	7,207,000	4.4%	3.7%	6.8%
IN	3,308,458	3,230,100	78,358	2.4%	1.5%	5.0%
EGR 2	319,145	312,561	6,584	2.1%	1.3%	4.8%
Elkhart-Goshen MSA	117,886	116,044	1,842	1.6%	1.0%	3.8%
South Bend-Mishawaka MSA	153,262	148,880	4,382	2.9%	2.0%	6.2%
Elkhart Co.	117,886	116,044	1,842	1.6%	1.0%	3.8%
Fulton Co.	9,200	8,968	232	2.5%	1.4%	4.9%
Kosciusko Co.	39,771	39,045	726	1.8%	1.1%	3.9%
Marshall Co.	22,239	21,826	413	1.9%	1.1%	3.9%
St Joseph Co.	130,049	126,678	3,371	2.6%	1.7%	6.2%
Elkhart	27,221	26,693	528	1.9%	1.3%	5.7%
Goshen	18,736	18,438	298	1.6%	1.0%	3.6%
Mishawaka	25,428	24,875	553	2.2%	1.5%	5.6%
Plymouth	4,194	4,100	94	2.2%	1.4%	4.9%
South Bend	45,799	44,353	1,446	3.2%	2.4%	8.6%
Warsaw	7,436	7,317	119	1.6%	1.2%	3.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:02/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2022 from				
CPI Item	Jan-21	Dec-21	Jan-21	Dec-21
	U.S. City		Midwest Region*	
All Items	7.5%	0.8%	7.9%	0.8%
Food & Beverages	6.7%	0.9%	7.5%	1.0%
Housing	5.7%	0.8%	6.2%	0.4%
Apparel	5.3%	2.5%	3.1%	3.3%
Transportation	20.8%	0.8%	22.0%	1.2%
Medical Care	2.5%	0.9%	1.6%	0.7%
Recreation	4.7%	1.0%	4.4%	1.1%
Education & Communication	1.6%	0.0%	0.8%	0.2%
Other Goods & Services	4.9%	0.8%	6.0%	1.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for January 2022				
Company	City	County	# affected	Notice Date

There are no WARN Notices for January 2022 for Region 2.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: January 2022

Region 2

Initial Claims

01/01/22 - 829
01/08/22 - 1,060
01/15/22 - 777
01/22/22 - 611
01/29/22 - 613

Continued Claims

01/01/22 - 1,349
01/08/22 - 1,306
01/15/22 - 1,281
01/22/22 - 1,276
01/29/22 - 1,275

Total Claims

01/01/22 - 2,178
01/08/22 - 2,366
01/15/22 - 2,058
01/22/22 - 1,887
01/29/22 - 1,888

State of Indiana

Initial Claims

01/01/22 - 6,452
01/08/22 - 11,926
01/15/22 - 9,023
01/22/22 - 6,793
01/29/22 - 7,732

Continued Claims

01/01/22 - 32,722
01/08/22 - 32,439
01/15/22 - 31,318
01/22/22 - 33,180
01/29/22 - 32,063

Total Claims

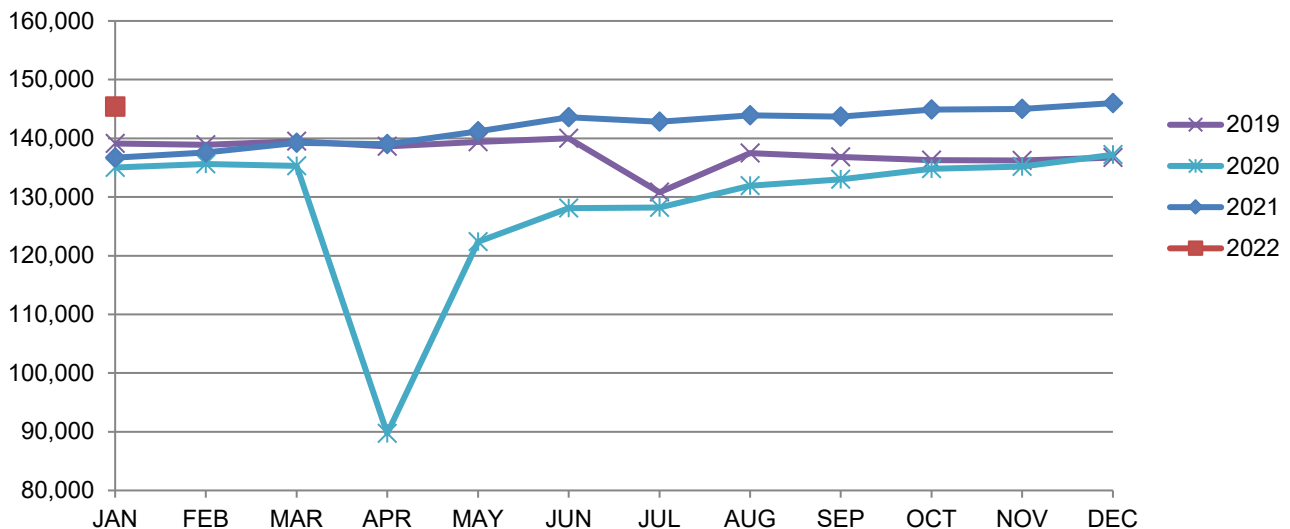
01/01/22 - 39,174
01/08/22 - 44,365
01/15/22 - 40,341
01/22/22 - 39,973
01/29/22 - 39,795

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA							
Wage and Salaried Employment	January 2022			# Change	% Change	# Change	% Change
Industry	Jan-22	Dec-21	Jan-21	Dec-21 to Jan-22	Jan-21 to Jan-22		
Total Nonfarm	145,400	146,000	136,700	-600	-0.4%	8,700	6.4%
Total Private	136,900	137,400	128,300	-500	-0.4%	8,600	6.7%
Goods Producing	79,900	79,900	72,800	0	0.0%	7,100	9.8%
Service-Providing	65,500	66,100	63,900	-600	-0.9%	1,600	2.5%
Private Service Providing	57,000	57,500	55,500	-500	-0.9%	1,500	2.7%
Mining, Logging and Construction	3,800	4,000	3,700	-200	-5.0%	100	2.7%
Manufacturing	76,100	75,900	69,100	200	0.3%	7,000	10.1%
Durable Goods	65,700	65,800	59,300	-100	-0.2%	6,400	10.8%
Transportation Equipment Manufacturing	44,700	44,900	39,500	-200	-0.5%	5,200	13.2%
Motor Vehicle Body and Trailer Manufacturing	38,100	38,200	33,300	-100	-0.3%	4,800	14.4%
Trade, Transportation, and Utilities	20,500	20,600	20,200	-100	-0.5%	300	1.5%
Wholesale Trade	7,800	7,700	7,400	100	1.3%	400	5.4%
Retail Trade	9,800	9,900	9,800	-100	-1.0%	0	0.0%
Transportation, Warehousing, and Utilities	2,900	3,000	3,000	-100	-3.3%	-100	-3.3%
Information	400	400	400	0	0.0%	0	0.0%
Financial Activities	2,800	2,800	2,900	0	0.0%	-100	-3.5%
Professional and Business Services	10,800	11,000	10,100	-200	-1.8%	700	6.9%
Education and Health Services	11,500	11,500	11,600	0	0.0%	-100	-0.9%
Leisure and Hospitality	6,700	6,900	6,200	-200	-2.9%	500	8.1%
Other Services	4,300	4,300	4,100	0	0.0%	200	4.9%
Government	8,500	8,600	8,400	-100	-1.2%	100	1.2%
Federal Government	200	200	300	0	0.0%	-100	-33.3%
State Government	200	200	200	0	0.0%	0	0.0%
Local Government	8,100	8,200	7,900	-100	-1.2%	200	2.5%
Local Government Educational Services	5,500	5,600	5,400	-100	-1.8%	100	1.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Elkhart-Goshen MSA Employment Trends

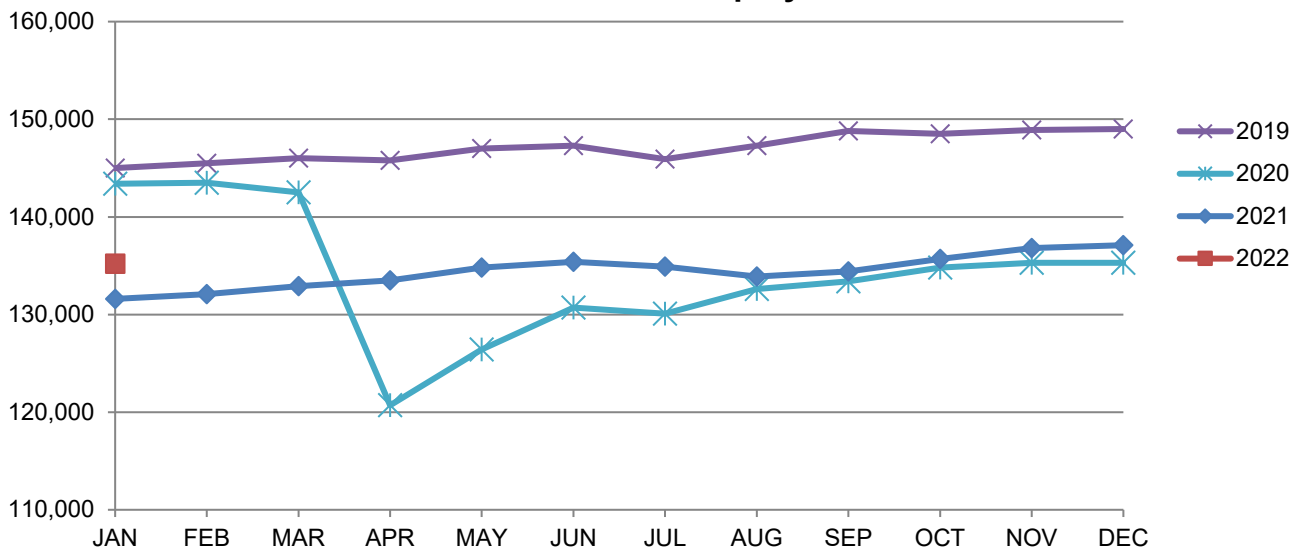


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	January 2022			# Change	% Change	# Change	% Change
Industry	Jan-22	Dec-21	Jan-21	Dec-21 to Jan-22	Jan-21 to Jan-22		
Total Nonfarm	135,200	137,100	131,600	-1,900	-1.4%	3,600	2.7%
Total Private	120,600	122,200	117,300	-1,600	-1.3%	3,300	2.8%
Goods Producing	21,200	21,500	20,800	-300	-1.4%	400	1.9%
Service Providing	114,000	115,600	110,800	-1,600	-1.4%	3,200	2.9%
Private Service Providing	99,400	100,700	96,500	-1,300	-1.3%	2,900	3.0%
Mining, Logging and Construction	5,600	5,800	5,300	-200	-3.5%	300	5.7%
Manufacturing	15,600	15,700	15,500	-100	-0.6%	100	0.7%
Trade, Transportation and Utilities	25,600	26,400	26,000	-800	-3.0%	-400	-1.5%
Wholesale Trade	6,700	6,700	6,500	0	0.0%	200	3.1%
Retail Trade	14,400	15,100	14,600	-700	-4.6%	-200	-1.4%
General Merchandise Stores	3,800	4,100	3,500	-300	-7.3%	300	8.6%
Transportation, Warehousing and Utilities	4,500	4,600	4,900	-100	-2.2%	-400	-8.2%
Information	1,400	1,400	1,300	0	0.0%	100	7.7%
Financial Activities	6,000	6,100	5,900	-100	-1.6%	100	1.7%
Professional & Business Services	14,000	14,300	13,300	-300	-2.1%	700	5.3%
Educational & Health Services	34,000	33,800	33,600	200	0.6%	400	1.2%
Hospitals	6,100	6,100	6,300	0	0.0%	-200	-3.2%
Leisure & Hospitality	13,200	13,400	11,700	-200	-1.5%	1,500	12.8%
Food Services and Drinking Places	10,300	10,500	9,300	-200	-1.9%	1,000	10.8%
Other Services	5,200	5,300	4,700	-100	-1.9%	500	10.6%
Total Government	14,600	14,900	14,300	-300	-2.0%	300	2.1%
Federal Government	900	900	900	0	0.0%	0	0.0%
State Government	2,400	2,500	2,100	-100	-4.0%	300	14.3%
Local Government	11,300	11,500	11,300	-200	-1.7%	0	0.0%
Local Government Educational Services	7,000	6,700	6,400	300	4.5%	600	9.4%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend-Mishawaka MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Stockers and Order Fillers
2	Personal Care Aides
3	Cashiers
4	First-Line Supervisors of Production and Operating Workers
5	Production Workers, All Other
6	Accountants and Auditors
7	First-Line Supervisors of Retail Sales Workers
8	Laborers and Freight, Stock, and Material Movers, Hand
9	Retail Salespersons
10	First-Line Supervisors of Food Preparation and Serving Workers
11	Maintenance and Repair Workers, General
12	Customer Service Representatives
13	Registered Nurses
14	Industrial Engineers
15	Assemblers and Fabricators, All Other
16	Industrial Truck and Tractor Operators
17	Licensed Practical and Licensed Vocational Nurses
18	Nursing Assistants
19	Janitors and Cleaners, Except Maids and Housekeeping Cleaners
20	Heavy and Tractor-Trailer Truck Drivers

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	4,358
Assemblers and Fabricators, All Other	2,967
Helpers--Production Workers	2,271
Cashiers	1,244
Laborers and Freight, Stock, and Material Movers, Hand	1,139
Customer Service Representatives	1,106
Office Clerks, General	832
First-Line Supervisors of Production and Operating Workers	736
Office and Administrative Support Workers, All Other	706
Packers and Packagers, Hand	691
Industrial Truck and Tractor Operators	629
Welders, Cutters, Solderers, and Brazers	627
Retail Salespersons	620
Shipping, Receiving, and Traffic Clerks	611
Receptionists and Information Clerks	599
Inspectors, Testers, Sorters, Samplers, and Weighers	590
Managers, All Other	555
Team Assemblers	499
Waiters and Waitresses	414
Electrical and Electronic Equipment Assemblers	412

Statewide Average Weekly Hours & Earnings by Industry for January 2022			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$30.50	37.6	\$1,146.80
Manufacturing	\$22.15	42.4	\$939.16
Durable Goods	\$22.83	42.8	\$977.12
Fabricated Metal Product Manufacturing	\$21.45	40.0	\$858.00
Transportation Equipment Manufacturing	\$25.32	38.9	\$984.95
Non-Durable Goods	\$20.40	41.4	\$844.56
Retail Trade	\$17.59	29.0	\$510.11
Financial Activities	\$25.39	36.9	\$936.89
Health Care and Social Assistance	\$26.62	33.3	\$886.45
Accommodation and Food Services	\$14.70	22.3	\$327.81
Food Services and Drinking Places	\$14.17	21.8	\$308.91

Source: Indiana Department of Workforce Development, Current Employment Statistics

SPOTLIGHT
January 2022 Indiana's Labor Force
 Released March 14, 2022



Total Population
6,785,528



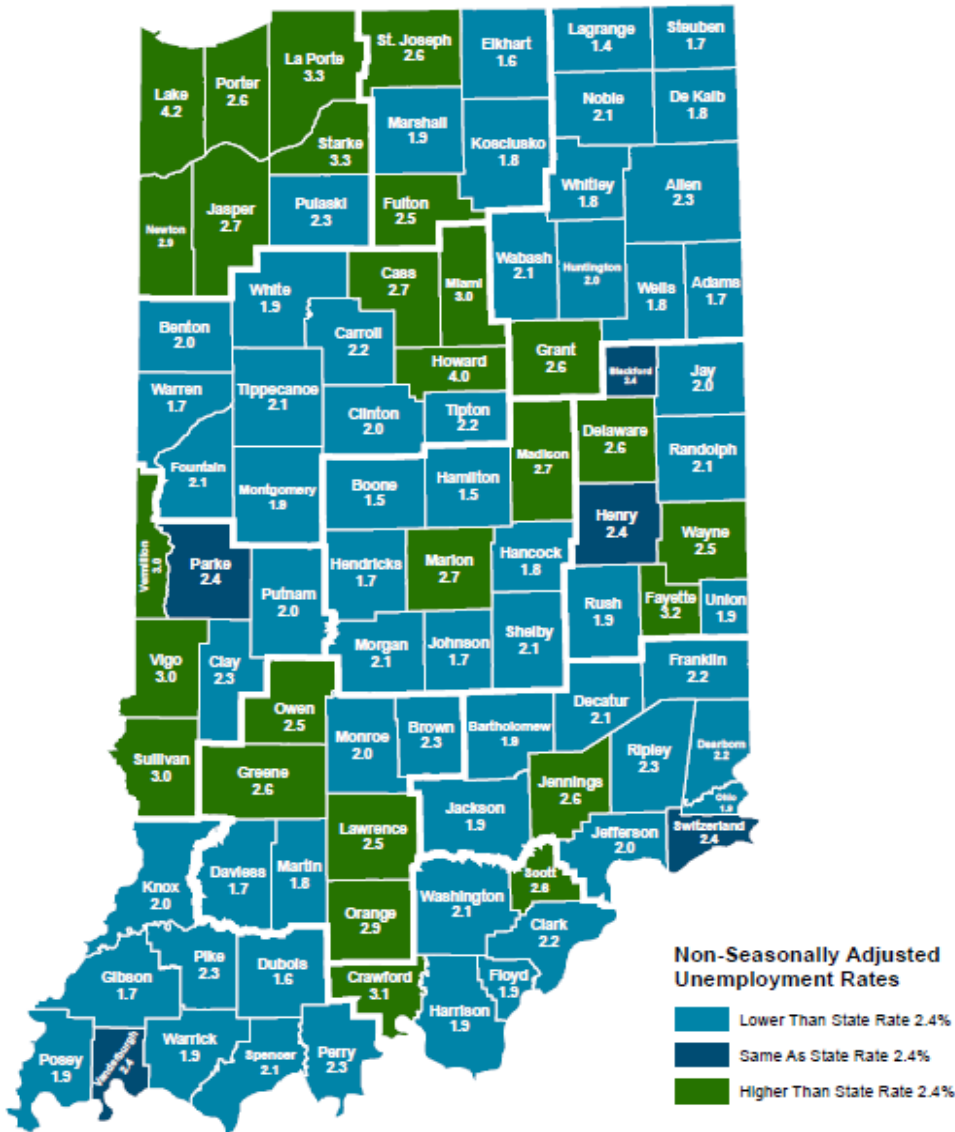
Source: Local Area Unemployment Statistics, Jan. 2022, Bureau of Labor Statistics

Source: Current Population Survey, 12 month average, Jan. 2022, Bureau of Labor Statistics (Unpublished)

Potential Workers
 (Unemployed and Seeking a Job + Out of Labor Force and Want a Job/Available to Work Now)
99,775

More about the US Bureau of Labor Statistics data sources used within:
 Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.
 Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non-participants that do not want a job (i.e. retirees and students) and those that want a job, but are not actively seeking work.
 Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS and LAUS Estimates

County Unemployment Rates January 2022 - Non Seasonally Adjusted



Indiana Non-Seasonally Adjusted Rate 2.4%
 Indiana Seasonally Adjusted Rate 2.4%
 Source: DWD, Local Area Unemployment Statistics



Questions?
 Please contact the DWD
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