



HOOSIERS BY THE NUMBERS

Your premier source for labor market information for Indiana.

DWD

INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



September 2022 Labor Market Information

Reported by:



**NORTHERN
INDIANA
WORKFORCE
BOARD, INC**



Join the Movement!
**Employ
Northern
Indiana**
Connections that work!

Northern Indiana Workforce Boards'

WorkOne
Northern Indiana
americanjobcenter

Elkhart County WorkOne
Fulton County WorkOne
Kosciusko County WorkOne
Marshall County WorkOne
St. Joseph County WorkOne

430 Waterfall Dr., Elkhart, IN 46516
927 Main St., Rochester IN 46975
751 Anchorage Rd., Warsaw IN 46580
510 W. Adams St., Plymouth IN
220 W. Colfax St., South Bend IN 46601

PH: 574.295.0105
PH: 574.223.8542
PH: 574.269.3050
PH: 574.936.8919
PH: 574.237.9675



LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for September 2022, Released November 2022

State Employment and Unemployment

Unemployment rates were lower in September in 11 states and the District of Columbia, higher in 9 states, and stable in 30 states, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District had jobless rate decreases from a year earlier and four states had little change. The District of Columbia had the highest unemployment rate, 4.7 percent, followed by Illinois, 4.5 percent. In total, 17 states had unemployment rates lower than the U.S. figure of 3.5 percent, 8 states and the District had higher rates, and 25 states had rates that were not appreciably different from that of the nation. The national unemployment rate edged down to 3.5 percent over the month and was 1.2 percentage points lower than in September 2021.

Nonfarm payroll employment increased in 9 states, decreased in 1 state, and was essentially unchanged in 40 states and the District of Columbia in September 2022. Over the year, nonfarm payroll employment increased in 49 states and the District and was essentially unchanged in 1 state. The largest job increases occurred in Texas (+721,800), California (+712,600), and Florida (+463,300). The largest percentage increases occurred in Texas (+5.6 percent), Louisiana (+5.2 percent), and Florida (+5.1 percent).



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State (seasonally adjusted): September 2022

U.S. - 3.5%

Illinois - 4.5%

Indiana - 2.8%

Kentucky - 3.8%

Michigan - 4.1%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): September 2022

#13 - St. Joseph (2.5%)

#33 - Fulton (2.2%)

#46 - Elkhart (2%)

#49 - Kosciusko (2%)

#50 - Marshall (2%)

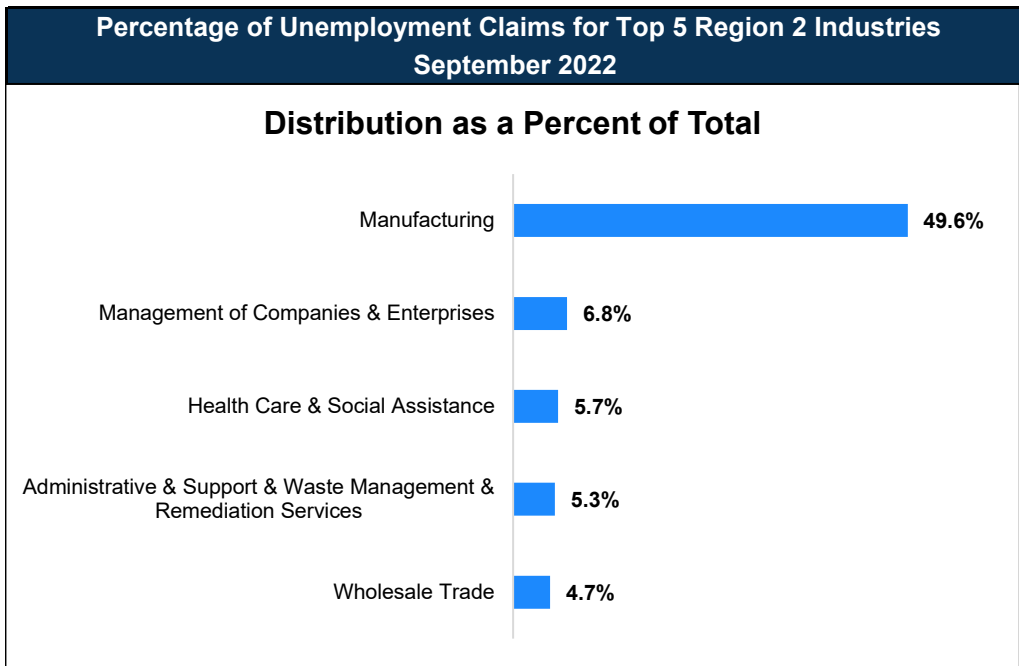
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

| September 2022 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|--|-------------|-------------|------------|--------|--------|--------|
| Area | Labor Force | Employed | Unemployed | Sep-22 | Aug-22 | Sep-21 |
| U.S. | 164,463,000 | 159,003,000 | 5,460,000 | 3.3% | 3.8% | 4.6% |
| IN | 3,370,633 | 3,295,072 | 75,561 | 2.2% | 3.1% | 2.9% |
| EGR 2 | 324,111 | 316,889 | 7,222 | 2.2% | 2.9% | 2.6% |
| Elkhart-Goshen MSA | 118,402 | 116,025 | 2,377 | 2.0% | 2.5% | 2.0% |
| South Bend-Mishawaka MSA | 157,232 | 152,898 | 4,334 | 2.8% | 3.6% | 3.5% |
| Elkhart Co. | 118,402 | 116,025 | 2,377 | 2.0% | 2.5% | 2.0% |
| Fulton Co. | 9,650 | 9,438 | 212 | 2.2% | 2.8% | 2.7% |
| Kosciusko Co. | 40,084 | 39,297 | 787 | 2.0% | 2.5% | 2.2% |
| Marshall Co. | 22,746 | 22,288 | 458 | 2.0% | 2.5% | 2.1% |
| St Joseph Co. | 133,229 | 129,841 | 3,388 | 2.5% | 3.5% | 3.4% |
| Elkhart | 27,467 | 26,688 | 779 | 2.8% | 3.6% | 2.9% |
| Goshen | 18,793 | 18,435 | 358 | 1.9% | 2.4% | 2.0% |
| Mishawaka | 26,161 | 25,496 | 665 | 2.5% | 3.3% | 3.0% |
| Plymouth | 4,282 | 4,187 | 95 | 2.2% | 3.0% | 3.0% |
| South Bend | 46,936 | 45,460 | 1,476 | 3.1% | 4.3% | 5.0% |
| Warsaw | 7,528 | 7,365 | 163 | 2.2% | 2.7% | 2.5% |

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:10/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2022 from | | | | |
|---|-----------|--------|-----------------|--------|
| CPI Item | Sep-21 | Aug-22 | Sep-21 | Aug-22 |
| | U.S. City | | Midwest Region* | |
| All Items | 8.2% | 0.2% | 8.1% | 0.2% |
| Food & Beverages | 10.8% | 0.7% | 12.0% | 0.7% |
| Housing | 8.0% | 0.7% | 7.2% | 0.4% |
| Apparel | 5.5% | 2.2% | 6.0% | 2.3% |
| Transportation | 12.6% | -1.6% | 12.2% | -0.9% |
| Medical Care | 6.0% | 0.5% | 5.5% | 0.5% |
| Recreation | 4.1% | 0.1% | 6.7% | 0.5% |
| Education & Communication | 0.2% | 0.3% | -0.3% | 0.2% |
| Other Goods & Services | 6.9% | 0.3% | 7.9% | 0.6% |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

| WARN Notices for Region 2 for September 2022 | | | | |
|--|-----------|------------|------------|-------------|
| Company | City | County | # affected | Notice Date |
| KGP Telecommunications, LLC | Warsaw | Kosciusko | 189 | 9/8/2022 |
| Masonite Corporation | Walkerton | St. Joseph | 74 | 9/28/2022 |
| | | | | |

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: September 2022

Region 2

Initial Claims

09/03/22 - 821
09/10/22 - 1,613(D)
09/17/22 - 801(D)
09/24/22 - 421

Continued Claims

09/03/22 - 2,937
09/10/22 - 1,903
09/17/22 - 1,493
09/24/22 - 1,611

Total Claims

09/03/22 - 3,758
09/10/22 - 3,516
09/17/22 - 2,294
09/24/22 - 2,032

State of Indiana

Initial Claims

09/03/22 - 3,933
09/10/22 - 4,671
09/17/22 - 3,568
09/24/22 - 3,110

Continued Claims

09/03/22 - 23,117
09/10/22 - 18,866
09/17/22 - 17,447
09/24/22 - 19,724

Total Claims

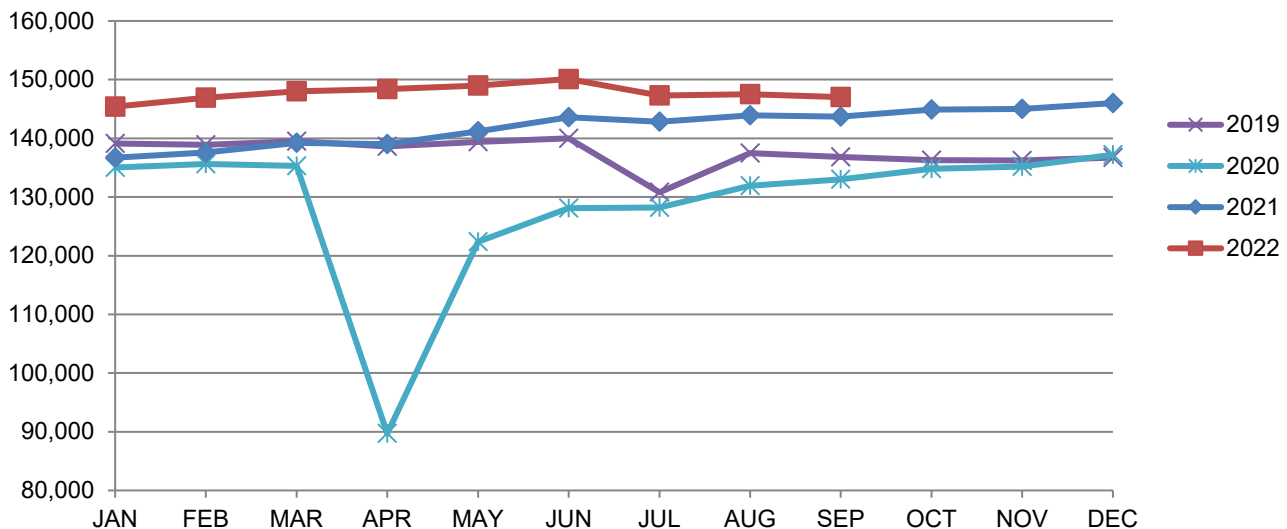
09/03/22 - 27,050
09/10/22 - 23,537
09/17/22 - 21,015
09/24/22 - 22,834

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

| Elkhart-Goshen MSA | | | | | | | |
|--|----------------|----------------|----------------|------------------|------------------|------------------|------------------|
| Wage and Salaried Employment | September 2022 | | | # Change | % Change | # Change | % Change |
| Industry | Sep-22 | Aug-22 | Sep-21 | Aug-22 to Sep-22 | Sep-21 to Sep-22 | Sep-21 to Sep-22 | Sep-21 to Sep-22 |
| Total Nonfarm | 147,000 | 147,500 | 143,700 | -500 | -0.3% | 3,300 | 2.3% |
| Total Private | 138,500 | 139,800 | 135,200 | -1,300 | -0.9% | 3,300 | 2.4% |
| Goods Producing | 80,600 | 81,700 | 79,100 | -1,100 | -1.4% | 1,500 | 1.9% |
| Service-Providing | 66,400 | 65,800 | 64,600 | 600 | 0.9% | 1,800 | 2.8% |
| Private Service Providing | 57,900 | 58,100 | 56,100 | -200 | -0.3% | 1,800 | 3.2% |
| Mining, Logging and Construction | 4,200 | 4,300 | 4,100 | -100 | -2.3% | 100 | 2.4% |
| Manufacturing | 76,400 | 77,400 | 75,000 | -1,000 | -1.3% | 1,400 | 1.9% |
| Durable Goods | 66,300 | 67,100 | 65,000 | -800 | -1.2% | 1,300 | 2.0% |
| Transportation Equipment Manufacturing | 44,500 | 45,100 | 44,200 | -600 | -1.3% | 300 | 0.7% |
| Motor Vehicle Body and Trailer Manufacturing | 37,600 | 38,000 | 37,500 | -400 | -1.1% | 100 | 0.3% |
| Trade, Transportation, and Utilities | 20,600 | 20,600 | 19,700 | 0 | 0.0% | 900 | 4.6% |
| Wholesale Trade | 7,900 | 8,000 | 7,600 | -100 | -1.3% | 300 | 4.0% |
| Retail Trade | 9,800 | 9,700 | 9,300 | 100 | 1.0% | 500 | 5.4% |
| Transportation, Warehousing, and Utilities | 2,900 | 2,900 | 2,800 | 0 | 0.0% | 100 | 3.6% |
| Information | 400 | 400 | 400 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 2,900 | 2,900 | 2,800 | 0 | 0.0% | 100 | 3.6% |
| Professional and Business Services | 10,800 | 10,900 | 10,600 | -100 | -0.9% | 200 | 1.9% |
| Education and Health Services | 11,800 | 11,800 | 11,500 | 0 | 0.0% | 300 | 2.6% |
| Leisure and Hospitality | 7,100 | 7,200 | 6,900 | -100 | -1.4% | 200 | 2.9% |
| Other Services | 4,300 | 4,300 | 4,200 | 0 | 0.0% | 100 | 2.4% |
| Government | 8,500 | 7,700 | 8,500 | 800 | 10.4% | 0 | 0.0% |
| Federal Government | 200 | 200 | 200 | 0 | 0.0% | 0 | 0.0% |
| State Government | 200 | 200 | 200 | 0 | 0.0% | 0 | 0.0% |
| Local Government | 8,100 | 7,300 | 8,100 | 800 | 11.0% | 0 | 0.0% |
| Local Government Educational Services | 5,400 | 4,700 | 5,500 | 700 | 14.9% | -100 | -1.8% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Elkhart-Goshen MSA Employment Trends

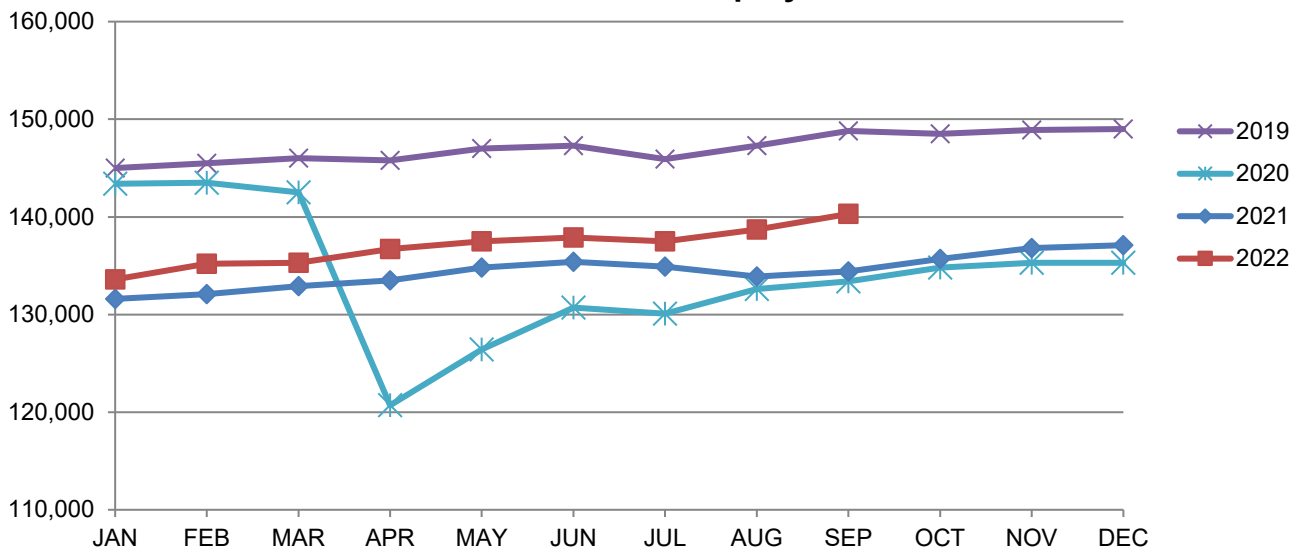


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| South Bend-Mishawaka MSA | | | | | | | |
|---|----------------|----------------|----------------|------------------|--------------|------------------|--------------|
| Wage and Salaried Employment | September 2022 | | | # Change | % Change | # Change | % Change |
| Industry | Sep-22 | Aug-22 | Sep-21 | Aug-22 to Sep-22 | | Sep-21 to Sep-22 | |
| Total Nonfarm | 140,300 | 138,700 | 134,400 | 1,600 | 1.2% | 5,900 | 4.4% |
| Total Private | 124,000 | 124,000 | 119,600 | 0 | 0.0% | 4,400 | 3.7% |
| Goods Producing | 22,300 | 22,500 | 21,400 | -200 | -0.9% | 900 | 4.2% |
| Service Providing | 118,000 | 116,200 | 113,000 | 1,800 | 1.6% | 5,000 | 4.4% |
| Private Service Providing | 101,700 | 101,500 | 98,200 | 200 | 0.2% | 3,500 | 3.6% |
| Mining, Logging and Construction | 6,400 | 6,500 | 6,000 | -100 | -1.5% | 400 | 6.7% |
| Manufacturing | 15,900 | 16,000 | 15,400 | -100 | -0.6% | 500 | 3.3% |
| Trade, Transportation and Utilities | 26,300 | 26,200 | 24,900 | 100 | 0.4% | 1,400 | 5.6% |
| Wholesale Trade | 6,800 | 6,800 | 6,600 | 0 | 0.0% | 200 | 3.0% |
| Retail Trade | 15,100 | 15,000 | 13,900 | 100 | 0.7% | 1,200 | 8.6% |
| General Merchandise Stores | 3,700 | 3,700 | 3,400 | 0 | 0.0% | 300 | 8.8% |
| Transportation, Warehousing and Utilities | 4,400 | 4,400 | 4,400 | 0 | 0.0% | 0 | 0.0% |
| Information | 1,400 | 1,400 | 1,400 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 6,100 | 6,100 | 6,000 | 0 | 0.0% | 100 | 1.7% |
| Professional & Business Services | 14,300 | 14,400 | 13,800 | -100 | -0.7% | 500 | 3.6% |
| Educational & Health Services | 34,000 | 33,500 | 33,300 | 500 | 1.5% | 700 | 2.1% |
| Hospitals | 6,200 | 6,200 | 6,100 | 0 | 0.0% | 100 | 1.6% |
| Leisure & Hospitality | 14,400 | 14,700 | 13,700 | -300 | -2.0% | 700 | 5.1% |
| Food Services and Drinking Places | 10,700 | 10,800 | 10,400 | -100 | -0.9% | 300 | 2.9% |
| Other Services | 5,200 | 5,200 | 5,100 | 0 | 0.0% | 100 | 2.0% |
| Total Government | 16,300 | 14,700 | 14,800 | 1,600 | 10.9% | 1,500 | 10.1% |
| Federal Government | 900 | 900 | 900 | 0 | 0.0% | 0 | 0.0% |
| State Government | 2,300 | 2,000 | 2,400 | 300 | 15.0% | -100 | -4.2% |
| Local Government | 13,100 | 11,800 | 11,500 | 1,300 | 11.0% | 1,600 | 13.9% |
| Local Government Educational Services | 6,200 | 4,900 | 6,500 | 1,300 | 26.5% | -300 | -4.6% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend-Mishawaka MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| Frequently Listed Jobs | |
|--|---|
| Top 20 job listings by number of openings in Region 2 in the past month | |
| Rank | Occupations |
| 1 | Cashiers |
| 2 | Stockers and Order Fillers |
| 3 | First-Line Supervisors of Retail Sales Workers |
| 4 | Personal Care Aides |
| 5 | Retail Salespersons |
| 6 | Registered Nurses |
| 7 | Production Workers, All Other |
| 8 | First-Line Supervisors of Production and Operating Workers |
| 9 | Accountants and Auditors |
| 10 | Nursing Assistants |
| 11 | Maintenance and Repair Workers, General |
| 12 | Managers, All Other |
| 13 | Customer Service Representatives |
| 14 | First-Line Supervisors of Office and Administrative Support Workers |
| 15 | Licensed Practical and Licensed Vocational Nurses |
| 16 | Industrial Engineers |
| 17 | Laborers and Freight, Stock, and Material Movers, Hand |
| 18 | Baristas |
| 19 | First-Line Supervisors of Food Preparation and Serving Workers |
| 20 | Shipping, Receiving, and Inventory Clerks |

| Applicant Pool | |
|--|----------------------|
| Top 20 occupations desired by applicants on their resumes in the past 12 months | |
| Industries | # of postings |
| Production Workers, All Other | 3,010 |
| Assemblers and Fabricators, All Other | 2,029 |
| Helpers--Production Workers | 1,502 |
| Cashiers | 938 |
| Customer Service Representatives | 816 |
| Laborers and Freight, Stock, and Material Movers, Hand | 787 |
| Office Clerks, General | 638 |
| Office and Administrative Support Workers, All Other | 593 |
| First-Line Supervisors of Production and Operating Workers | 490 |
| Retail Salespersons | 479 |
| Packers and Packagers, Hand | 479 |
| Receptionists and Information Clerks | 456 |
| Shipping, Receiving, and Traffic Clerks | 436 |
| Welders, Cutters, Solderers, and Brazers | 418 |
| Industrial Truck and Tractor Operators | 407 |
| Managers, All Other | 399 |
| Inspectors, Testers, Sorters, Samplers, and Weighers | 381 |
| Team Assemblers | 345 |
| Executive Secretaries and Executive Administrative Assistants | 319 |
| Waiters and Waitresses | 298 |

Statewide Average Weekly Hours & Earnings by Industry for September 2022

| Industry | Average Earnings (per hour) | Average # of hours worked (weekly) | Average Earnings (per week) |
|--|-----------------------------|------------------------------------|-----------------------------|
| Construction | \$31.76 | 41.6 | \$1,321.22 |
| Manufacturing | \$23.55 | 42.0 | \$989.10 |
| Durable Goods | \$24.05 | 42.4 | \$1,019.72 |
| Fabricated Metal Product Manufacturing | \$22.48 | 42.3 | \$950.90 |
| Transportation Equipment Manufacturing | \$27.09 | 40.6 | \$1,099.85 |
| Non-Durable Goods | \$22.35 | 41.2 | \$920.82 |
| Retail Trade | \$17.85 | 28.3 | \$505.16 |
| Financial Activities | \$25.81 | 35.8 | \$924.00 |
| Health Care and Social Assistance | \$26.62 | 33.5 | \$891.77 |
| Accommodation and Food Services | \$15.06 | 23.1 | \$347.89 |
| Food Services and Drinking Places | \$14.70 | 22.5 | \$330.75 |

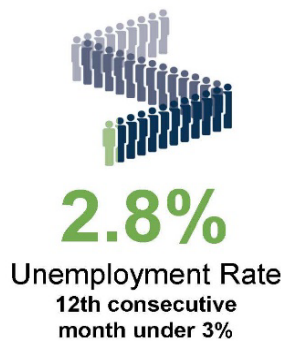
Source: Indiana Department of Workforce Development, Current Employment Statistics

Snapshot September Indiana Employment



Released Oct. 21, 2022

UNEMPLOYMENT RATE *seasonally adjusted



August 2022
Indiana was

2.8%



National
Unemployment
Rate is



LABOR FORCE PARTICIPATION RATE

Labor Force
Participation Rate

63.4%



National Labor Force Rate



143,452

Open Job Postings
*As of Oct. 19, 2022



16,537

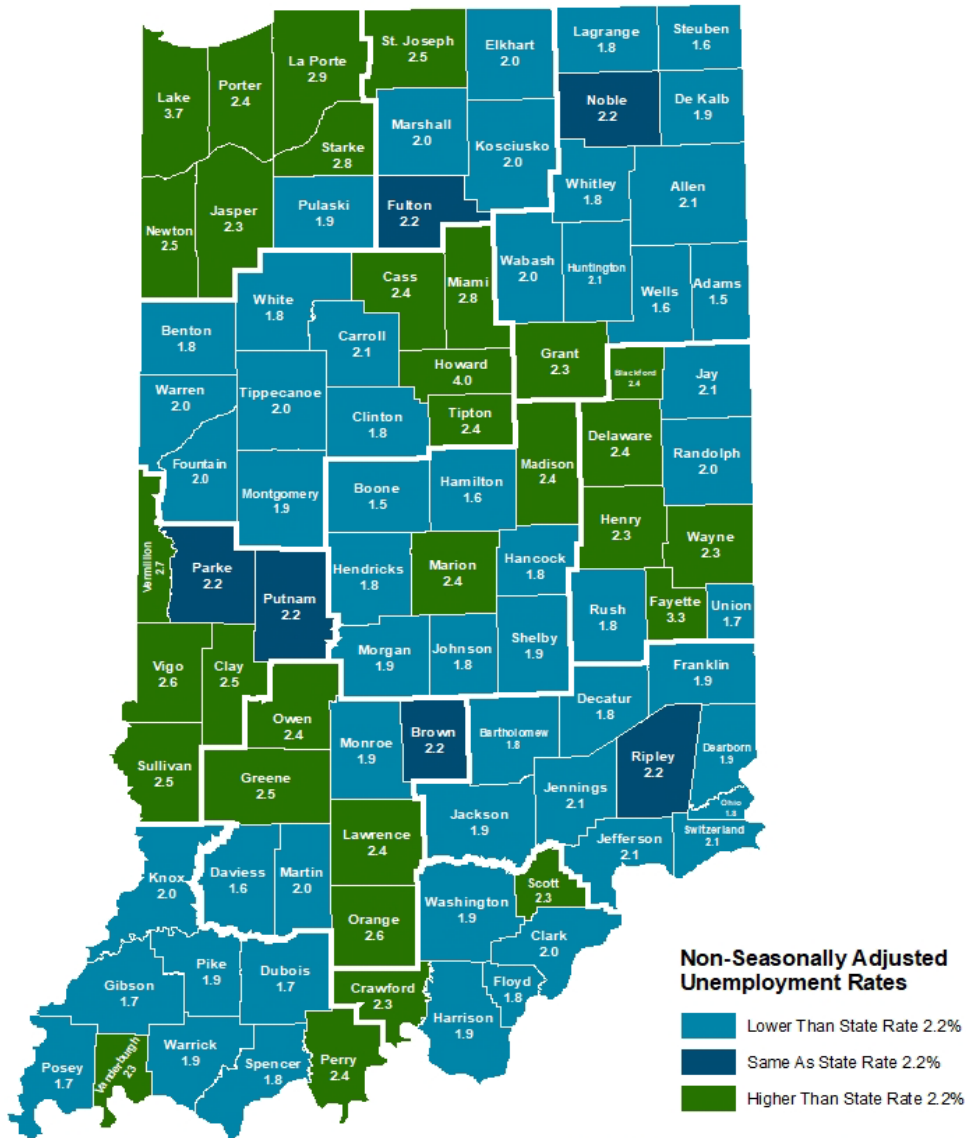
People Receiving
Unemployment Benefits

unique unemployment claims paid



Source: Local Area Unemployment Statistics, Bureau of Labor Statistics; Indiana Career Connect

County Unemployment Rates September 2022



Indiana Non-Seasonally Adjusted Rate 2.2%
 Indiana Seasonally Adjusted Rate 2.8%
 Source: DWD, Local Area Unemployment Statistics

Questions?
 Please contact the DWD
 Research and Analysis
 Regional Labor Analyst
 listed below:

Kathy Jaworski
 Regional Labor Analyst
 Research and Analysis
[Indiana Department of Workforce Development](https://www.in.gov/dwd/)
 219-841-6347
kjaworski@dwd.in.gov